



# Loads Limited

Manufacturers of Automotive Radiators, Exhaust Systems & Sheet Metal Components  
Plot No. 23, Sector 19, Korangi Industrial Area, Karachi-74900, Pakistan.  
Tel : (92-21) 35065001 to 5, (92) 302-8674683 to 9  
Fax : (92-21) 35057453 to 4  
E-mail : loads@cyber.net.pk  
Website : www.loads-group.pk



May 20, 2022

**The General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Disclosure of Material Information**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and clause 5.6.1(a) of Rule Book of the Pakistan Stock Exchange Limited, we hereby convey that, the Board of Directors of Loads Limited (hereinafter referred to as the "**Company**") through Board Resolution by way of circulation dated May 19, 2022 have approved the issuance of redeemable capital in the form of rated, privately placed and unsecured Islamic Commercial Paper ("ICP") notes in scripless form inducted in the CDS ("**Notes**"), by way of private placement in the aggregate amount of upto PKR 2,100,000,000/- (Rupees Two Billion One Hundred Million) inclusive of a green shoe option of PKR 600,000,000/- (Pak Rupees Six Hundred Million). Further, the ICP Issue will be issued in three equal tranches of PKR 700,000,000 (Rupees Seven Hundred Million) each, inclusive of a green shoe option of PKR 200,000,000/- (Pak Rupees Two Hundred Million) each.

Shareholders are hereby informed that the proceeds from all three tranches of ICP Issue will be utilized for the working capital requirements of the Company.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

**Yours faithfully,  
for LOADS LIMITED**

**Babar Saleem**  
Company Secretary



**Cc: The Director / HOD**  
Surveillance, Supervision and Enforcement Department  
Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue, Blue Area,  
Islamabad

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Exhaust Systems manufactured under Licence from  
**FUTABA INDUSTRIAL CO. LTD, Japan**

